**INTEREST RATES MARKET NOTICE**

**Date: 16 October 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC129”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 16 October 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** TWC129

**Nominal Issued** R 447,000,000.00

**Issue Price** 100 %

**Coupon** 7.008% (3 Month JIBAR as at 16 Oct 2015 of 6.308 % plus 70 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 April 2016

**Books Close** 7 January, 7 April

**Interest Payment Date(s)** 13 January, 13 April

**Last Day to Register** By 17:00 on6 January, 6 April

**Issue Date** 16 October 2015

**Date Convention** Following

**Interest Commencement Date** 16 October 2015

**First Interest Payment Date** 13 January 2016

**ISIN No.** ZAG000130618

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC129%20Pricing%20Supplement%2020151016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC129%20Pricing%20Supplement%2020151016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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